New data is confirming a baby boom that some doctors expected was actually a "baby bust." Health departments in more than two dozen states provided records to CBS News, showing a 7% drop in births in December — nine months after the first lockdowns began.

Researchers say it continues a much bigger plunge in fertility in recent decades.

The number of babies the average woman in the U.S. is expected to deliver has dropped from nearly four in the 1950s to less than two today.

The drop could present an entirely different risk to society than one that was first warned about decades ago — when an apocalyptic fear gripped America in the 1960s and 1970s.

"The stakes in this battle are far greater than any other we have ever fought," Walter Cronkite said in a 1970 CBS News broadcast. "The experts we interviewed told us population was the fundamental crisis."

As the world stampeded toward 10 billion people, many researchers back then predicted that overpopulation would ruin humanity.

"Sometime in the next 15 years, the end will come — and by the end, I mean an utter breakdown of the capacity of the planet to support humanity," he said in a 1970 broadcast.

Today, however, a very different note is struck by researchers like University of Southern California Professor Dowell Myers, who studies demographic trends.

"The trouble is we overshot and we dropped it down too much now," Myers told "CBS This Morning" co-host Tony Dokoupil.

While the global population is still growing, a major study published in The Lancet in 2020 predicted it would peak in 2064, and then fall by nearly a billion people by the end of the century — the reason being, fewer babies.

The U.S. is already below the so-called "replacement level" by some measures, meaning fewer young people to support the country's otherwise aging population.

Myers said of the decline, "That's a crisis."

"We need to have enough working-age people to carry the load of these seniors, who deserve their retirement, they deserve all their entitlements, and they're gonna live out another 30 years," he said. "Nobody in the history of the globe has had so many older people to deal with."

The coronavirus pandemic is also making the problem worse — despite what some people previously thought.

"We thought, oh, we would see a baby boom. But we just haven't seen it," said Dr. David Jaspan, chair of the
Department of Gynecology and Obstetrics at Einstein Medical Center in Philadelphia.

Jaspan said patients are not only worried about their health, but their finances as well.

"I get a report every morning at 5:15 about what has happened in the last 24 hours. And the first report that I see is the number of deliveries in the last 24 hours," Jaspan said. "It's less than it used to be."

The Brookings Institution has predicted "a large, lasting baby bust" of at least 300,000 fewer children in 2021.

For Laura Lindberg, who tracks reproductive data for the Guttmacher Institute, the decrease in births could be a sign of progress — a marker of women's equality and freedom of choice.

"So it's a shift to later in life. In that shift comes more education, more career, more employment. So it's a reordering of how people engage in adulthood," Lindberg explained.

Dowell Myers doesn't disagree — but in the bigger picture, he worries the declining birth rate is also a "barometer of despair."

Myers said he never expected to be talking about a global declining birth rate during his lifetime.

Asked what changed, he pointed to "the burdens of life."

"The cost of housing, the cost of education, all these things
have become more and more difficult," Dowell said. "I think the boomers themselves don't realize how much harder it is for millennials today. And they think, 'Oh yeah, when we were young we had to live, you know, on very little money, and we made do, and you can do the same.' That's the story, right? Well no, it really is a lot harder for young people today. It's amazing how much harder it is."

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The COVID baby boom is looking more like a baby bust

When the pandemic first took hold in the U.S., many joked that widespread lockdowns would spark a "baby boom" and sky-high birth rates. But nearly a
year later, the opposite appears to be true.

Provisional birth rate data provided to CBS News by 28 state health departments shows a roughly 7.2% decline in births in December 2020, nine months after COVID-19 was declared a pandemic by the World Health Organization. California, the most populous state, reported a 10.2% decline, falling to 32,910 births in December from 36,651 the year prior. In the same time frame, births declined by 30.4% in Hawaii.

While birth rates have been falling for nearly a decade, Phil Cohen, a sociologist at the University of Maryland, said December's drop was the biggest he's seen since the baby boom ended in 1964.

"The scale of this is really large," Cohen said in a
telephone interview with CBS News. "Regardless of whether you think it's good or bad to have a lot of children, the fact that we're suddenly having fewer means things are not going well for a lot of people."

As more states report birth data, the rate of decline could change. Texas, which accounts for nearly 9% of the U.S. population, won't have December data until the end of March. Birth rate data for New York, the fourth-most populated state, was only available through 2018.

"We don't know if it's the beginning of a bigger decline over the whole next year or if it's just a shock from March," Cohen said. "But I'm more inclined based on history to think that all of next year is going to be very much down for births."

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In June, the Brookings Institution speculated the pandemic would lead to 300,000 to 500,000 fewer births in 2021, citing "tremendous economic loss,
uncertainty, and insecurity." The think tank later revised the forecast to 300,000 due to "a labor market that improved somewhat more quickly than we anticipated" but noted that new issues like widespread school and day care closures could also lead to fewer births.

Among the 31 states that had annual data available, there were about 95,000 fewer births in 2020 compared to the year prior, a roughly 4.4% decline, according to data compiled by CBS News. Every state reported a drop with the exception of New Hampshire, which reported four additional births in 2020 compared to 2019.

The initial data is in line with a survey conducted early in the pandemic by the Guttmacher Institute, a reproductive health research group. The survey, published in May, found that about a third of women said they were delaying pregnancy or wanted fewer children because of the pandemic.

"What we're seeing now is those attitudes playing out in their actual behaviors," said Laura Lindberg, the principal research scientist at Guttmacher who authored the study.

Turbulent economic conditions and weak labor markets have historically led to declines in birth
rates. But Lindberg says the drop stemming from the pandemic is much larger than what would ordinarily be expected; in the wake of the Great Recession, birth rates only fell by about 3%.

"The impact of COVID on our lives is unprecedented and it's far from over right now," Lindberg said in a telephone interview with CBS News. "Until people feel more confident about the economy and the state of the world, concerns about having children are going to continue."